

XT104_SexDec

IWER: Note sex of decedent (ask if unsure)

1. Male
2. Female

XT001_Intro

[" + piCV004_Name] has participated in the 50+ in Europe study before [his/her] death. [His/Her] contribution was very valuable. We would find it extremely helpful to have some information about the final year of [" + piCV004_Name]'s life. All the information collected is strictly confidential, and will be held anonymously.

1. Continue

XT006_ProxSex

IWER: Code proxy respondent's sex.

1. Male
2. Female

XT002_Relation

Before we start asking questions about the last year of life of [" + piCV004_Name], would you please tell me what was your relationship to the deceased?

1. Husband or wife or partner
2. Son or Daughter
3. Son- or Daughter-in-law
4. Son or Daughter of husband, wife or partner
5. Grandchild
6. Sibling
7. Other relative (specify)
8. Other non-relative (specify)

IF XT002_Relation = a7

XT003_OthRel

IWER: Specify other relative

STRING

ENDIF

IF XT002_Relation = a8

XT004_OthNonRel

IWER: Specify other non-relative

STRING

ENDIF

XT005_HowOftCont

During the last twelve months of [his/her] life, how often did you have contact with [" + piCV004_Name], either personally, by phone, mail or email?

1. Daily
2. Several times a week
3. About once a week
4. About every two weeks
5. About once a month
6. Less than once a month
7. Never

IF XT002_Relation <> a1

XT007_YearBirth

Can you tell me your year of birth?

1900..1992

ENDIF

XT101_ConfDecYrBirth

Let us now talk about the deceased. Just to make sure that we have the correct information about [" + piCV004_Name], can I just confirm that [he/she] was born in {FL_XT101_3}?

1. Yes

5. No

IF XT101_ConfDecYrBirth = a5

XT102_DecMonthBirth

In which month and year was [" + piCV004_Name] born?

@bMONTH@b:

YEAR:

IWER: Month

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December

XT103_DecYearBirth

In which month and year was [" + piCV004_Name] born?

MONTH: ^XT102_DecMonthBirth

@bYEAR@b:

IWER: Year

1900..2008

ENDIF

XT008_MonthDied

We would like to know more about the circumstances of [" + piCV004_Name]'s death. In what @bmonth@b and year did [he/she] pass away?

@bMONTH@b:

YEAR:

IWER: Month

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October

- 11. November
- 12. December

XT009_YearDied

In what month and @bYEAR@b did [he/she] pass away?

MONTH: {FL_XT009_2}

@bYEAR@b:

IWER: Year

- 1. 2006
- 2. 2007
- 3. 2008
- 4. 2009
- 5. 2010
- 6. 2011

XT010_AgeDied

How old was [" + piCV004_Name] when [he/she] passed away?

IWER: Age in years

20..120

XT109_DecMarried

Was [" + piCV004_Name] married at the time of [his/her] death?

- 1. Yes
- 5. No

XT039_NumChild

How many children did [" + piCV004_Name] have that were still alive at the time of [his/her] death? Please include adopted children.

0..100

XT011_CauseDeath

What was the main cause of [his/her] death?

IWER: Read out if necessary

- 1. Cancer
- 2. A heart attack
- 3. A stroke
- 4. Other cardiovascular related illness such as heart failure, arrhythmia
- 5. Respiratory disease
- 6. Disease of the digestive system such as gastrointestinal ulcer, inflammatory bowel disease
- 7. Severe infectious disease such as pneumonia, septicemia or flu
- 8. Accident
- 97. Other (Please specify)

IF XT011_CauseDeath = a97

XT012_OthCauseDeath

IWER: Specify other cause of death

STRING

ENDIF

IF XT011_CauseDeath <> a8

XT013_HowLongIII

How long had [" + piCV004_Name] been ill before [he/she] died?

IWER: Read out

- 1. Less than one month
- 2. One month or more but less than 6 months
- 3. 6 months or more but less than a year

4. One year or more

XT014_WhereDied

Did [/he/she] die ...

IWER: Read out

1. at^FL_XT014_2 own home
2. at another person's home
3. in a hospital
4. in a nursing home
5. in a residential home or sheltered housing
6. in a hospice
97. at some other place (Please specify)

IF XT014_WhereDied = a97

XT045_DiedOthPlace

IWER: Specify other place of death

STRING

ENDIF

XT015_TimesInHosp

In the last year before [he/she] died, on how many different occasions did [" + piCV004_Name] stay in a hospital, hospice or nursing home?

IWER: Do not read out

1. Not at all
2. 1 to 2 times
3. 3 to 5 times
4. More than 5 times

IF XT015_TimesInHosp > a1

XT016_TotalTimeHosp

During the last year of [his/her] life, for how long altogether did [" + piCV004_Name] stay at hospitals, hospices or nursing homes?

IWER: Do not read out

1. Less than one week
2. One week or more but less than one month
3. One month or more but less than 3 months
4. 3 months or more but less than 6 months
5. 6 months or more but less than a year
6. A full year

ENDIF

ENDIF

XT017_IntroMedCare

We would now like to ask you some questions about any expenses which [" + piCV004_Name] incurred as a result of the medical care [he/she] received in the last 12 months before [he/she] died. For each of the types of care I will now read out, please indicate whether the deceased received the care and, if so, give your best estimate of the costs incurred from that care. @bPlease include only costs not paid or reimbursed by the health insurance or the employer. @b

1. Continue

LOOP cnt:= 1 TO 8

IF ((cnt < 3) OR (cnt > 5)) OR (XT015_TimesInHosp <> a1)

LOOP

XT018_TypeMedCare

Has [" + piCV004_Name] had any [care from a general practitioner/care from specialist physicians/hospital stays/care in a

nursing home/hospice stays/medication/aids and appliances/home care or home help due to disability] (in the last 12 months of [his/her] life)?

1. Yes
5. No

IF XT018_TypeMedCare = a1

XT019_CostsMedCare

About how much did [his/her] [care from a general practitioner/care from specialist physicians/hospital stays/care in a nursing home/hospice stays/medication/aids and appliances/home care or home help due to disability] cost (in the last 12 months of [his/her] life)?

IWER: If a type of care was received and all costs were paid or reimbursed by the health insurance, fill in "0" as amount incurred; enter amount in {FLCurr}

0..980000

IF (XT019_CostsMedCare = REFUSAL) OR (XT019_CostsMedCare = DONTKNOW)

IF pilIndex = 4

LOOP

IF UNFM_Random = 1

LOOP

B1

{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?

1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE

ELSE

ELSE

ELSE

C1

{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?

1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal

ELSE

ELSE

ELSE

ELSE

D1

{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?

1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF

ENDLOOP

ELSE

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IF UNFM_Random = 2

LOOP

C2
{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal


IF C2 = LESS

B2
{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal


ELSE
ELSE
ELSE
ELSE

D2
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ENDLOOP
ELSE

IF UNFM_Random = 3

LOOP

C3
{piUNFTextNDX} {FLDefault[3]} {Val3STLocal} {FLDefault[34]} {FLDefault[5]} {Val3STLocal}?
1. ^FLDefault[3] ^Val3STLocal
3. ^FLDefault[4] ^Val3STLocal
5. ^FLDefault[5] ^Val3STLocal

ENDLOOP
ENDIF
ENDIF
ENDIF
ENDLOOP
ELSE

IF pIndex = 8

LOOP

IF UNFM_Random = 1

LOOP

B1
{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
1. ^FLDefault[3] ^VAL2STLocal

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3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE
ELSE
ELSE
ELSE

    C1
    {piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal} ?
    1. ^FLDefault[3] ^VAL3STLocal
    3. ^FLDefault[4] ^VAL3STLocal
    5. ^FLDefault[5] ^VAL3STLocal

ELSE
ELSE
ELSE
ELSE

    D1
    {piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal} ?
    1. ^FLDefault[3] ^VAL4STLocal
    3. ^FLDefault[4] ^VAL4STLocal
    5. ^FLDefault[5] ^VAL4STLocal

    ENDIF
    ENDIF
    ENDIF
    ENDIF
    ENDIF
    ENDIF
    ENDIF
    ENDIF
    ENDLOOP
ELSE

IF UNFM_Random = 2

LOOP

    C2
    {piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal} ?
    1. ^FLDefault[3] ^VAL3STLocal
    3. ^FLDefault[4] ^VAL3STLocal
    5. ^FLDefault[5] ^VAL3STLocal

    IF C2 = LESS

        B2
        {piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal} ?
        1. ^FLDefault[3] ^VAL2STLocal
        3. ^FLDefault[4] ^VAL2STLocal
        5. ^FLDefault[5] ^VAL2STLocal

        ELSE
        ELSE
        ELSE
        ELSE

            D2
            {piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal} ?
            1. ^FLDefault[3] ^VAL4STLocal
            3. ^FLDefault[4] ^VAL4STLocal
            5. ^FLDefault[5] ^VAL4STLocal
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        ENDIF
        ENDIF
        ENDIF
        ENDIF
    ENDLOOP
ELSE

IF UNFM_Random = 3

LOOP

C3
{piUNFTextNDX} {FLDefault[3]} {Val3STLocal} {FLDefault[34]} {FLDefault[5]} {Val3STLocal}?
1. ^FLDefault[3] ^Val3STLocal
3. ^FLDefault[4] ^Val3STLocal
5. ^FLDefault[5] ^Val3STLocal

ENDLOOP
ENDIF
ENDIF
ENDIF
ENDLOOP
ELSE

LOOP

IF UNFM_Random = 1

LOOP

B1
{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE
ELSE
ELSE
ELSE

C1
{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal

ELSE
ELSE
ELSE
ELSE

D1
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF
ENDIF
ENDIF
ENDIF
ENDIF

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        ENDIF
        ENDIF
    ENDLOOP
ELSE

    IF UNFM_Random = 2

        LOOP

            C2
            {piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
            1. ^FLDefault[3] ^VAL3STLocal
            3. ^FLDefault[4] ^VAL3STLocal
            5. ^FLDefault[5] ^VAL3STLocal

        IF C2 = LESS

            B2
            {piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
            1. ^FLDefault[3] ^VAL2STLocal
            3. ^FLDefault[4] ^VAL2STLocal
            5. ^FLDefault[5] ^VAL2STLocal

        ELSE
        ELSE
        ELSE
        ELSE

            D2
            {piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
            1. ^FLDefault[3] ^VAL4STLocal
            3. ^FLDefault[4] ^VAL4STLocal
            5. ^FLDefault[5] ^VAL4STLocal

            ENDIF
            ENDIF
            ENDIF
            ENDIF
        ENDLOOP
    ELSE

        IF UNFM_Random = 3

            LOOP

                C3
                {piUNFTextNDX} {FLDefault[3]} {Val3STLocal} {FLDefault[34]} {FLDefault[5]} {Val3STLocal}?
                1. ^FLDefault[3] ^Val3STLocal
                3. ^FLDefault[4] ^Val3STLocal
                5. ^FLDefault[5] ^Val3STLocal

            ENDLOOP
            ENDIF
            ENDIF
            ENDIF
        ENDLOOP
    ENDIF
    ENDIF
    ENDIF
    ENDIF
ENDLOOP
ENDIF
ENDLOOP

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XT105_DiffWhere

We would like to know more about the difficulties people have in their last year of life because of a physical, mental, emotional or memory problems. During the last year of [his/her] life, did [" + piCV004_Name] have any difficulty remembering where [he/she] was?

Please name only difficulties that lasted at least three months.

1. Yes

5. No

XT106_DiffYear

During the last year of [his/her] life, did [" + piCV004_Name] have any difficulty remembering what year it was?

(Please name only difficulties that lasted at least three months.)

1. Yes

5. No

XT107_DiffRecogn

During the last year of [his/her] life, did [" + piCV004_Name] have any difficulty recognizing family members or good friends?

(Please name only difficulties that lasted at least three months.)

1. Yes

5. No

XT020_IntroDiffADL

Because of a physical, mental, emotional or memory problem, did [" + piCV004_Name] have difficulty doing any of the following activities during the last twelve months of [his/her] life? Please name only difficulties that lasted at least three months.

IWER: Read out.

@I Code all that apply.

1. Dressing, including putting on shoes and socks
2. Walking across a room
3. Bathing or showering
4. Eating, such as cutting up your food
5. Getting in or out of bed
6. Using the toilet, including getting up or down
7. Preparing a hot meal
8. Shopping for groceries
9. Making telephone calls
10. Taking medication
96. None of these

IF (XT020_IntroDiffADL.CARDINAL > 0) AND NOT (a96 IN XT020_IntroDiffADL)

XT022_HelpADL

Thinking about the activities that the deceased had problems with during the last twelve months of [his/her] life, has anyone helped regularly with these activities?

1. Yes

5. No

IF XT022_HelpADL = a1

XT023_WhoHelpedADL

Who, including yourself, has helped mainly with these activities? Please name at most three persons.

IWER: Do not read out

At most three answers!

Code relationship to deceased!

1. Yourself (proxy respondent)
2. Husband or wife or partner of the deceased
3. Mother or father of the deceased
4. Son of the deceased

- 5. Son-in-law of the deceased
- 6. Daughter of the deceased
- 7. Daughter-in-law of the deceased
- 8. Grandson of the deceased
- 9. Granddaughter of the deceased
- 10. Sister of the deceased
- 11. Brother of the deceased
- 12. Other relative
- 13. Unpaid volunteer
- 14. Professional helper (e.g. nurse)
- 15. Friend or neighbor of the deceased
- 16. Other person

XT024_TimeRecHelp

Overall, during the last twelve months of [his/her] life, for how long did the deceased receive help?

IWER: Read out

- 1. Less than one month
- 2. One month or more but less than 3 months
- 3. 3 months or more but less than 6 months
- 4. 6 months or more but less than a year
- 5. A full year

XT025_HrsNecDay

And about how many hours of help were necessary during a typical day?

0.24

ENDIF

ENDIF

XT026a_Intro

The next questions are about the assets and life insurance policies the deceased may have owned and what happened to those assets after [I" + piCV004_Name] died. I appreciate that this may upset or distress you, but we would find it very helpful to have some information about the financial issues surrounding death. Before I continue, though, I'd like to assure you again that everything you have already told me and anything else you tell me will be kept completely confidential.

1. Continue

XT026b_HadWill

Some people make a will to determine who receives what parts of the estate.

Did [I" + piCV004_Name] have a will?

- 1. Yes
- 5. No

XT027_Benefic

Who were the beneficiaries of the estate, including yourself?

IWER: Read out

Code all that apply

- 1. Yourself (proxy)
- 2. Husband or wife or partner of the deceased
- 3. Children of the deceased
- 4. Grandchildren of the deceased
- 5. Siblings of the deceased
- 6. Other relatives (specify) of the deceased
- 7. Other non-relatives (specify)
- 8. Church, foundation or charitable organization
- 9. Deceased did not leave anything at all (SPONTANEOUS)

IF a6 IN XT027_Benefic

XT028_OthRelBen

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IWER: Specify other relative
STRING
ENDIF
IF a7 IN XT027_Benefic
    XT029_OthNonRelBen

    IWER: Specify other non-relative
    STRING
ENDIF

XT030_OwnHome
Did the deceased own [his/her] home or apartment - either in total or a share of it?
1. Yes
5. No

IF XT030_OwnHome = a1
    XT031_ValHome
    After any outstanding mortgages, what was the value of the home or apartment or the share of it owned by the deceased?
    IWER: Enter an amount in {FLCurr}.
    -5000000..50000000

    IF (XT031_ValHome = REFUSAL) OR (XT031_ValHome = DONTKNOW)
        LOOP
            IF UNFM_Random = 1
                LOOP
                    B1
                    {piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
                    1. ^FLDefault[3] ^VAL2STLocal
                    3. ^FLDefault[4] ^VAL2STLocal
                    5. ^FLDefault[5] ^VAL2STLocal

                    ELSE
                    ELSE
                    ELSE
                    ELSE
                        C1
                        {piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
                        1. ^FLDefault[3] ^VAL3STLocal
                        3. ^FLDefault[4] ^VAL3STLocal
                        5. ^FLDefault[5] ^VAL3STLocal

                        ELSE
                        ELSE
                        ELSE
                        ELSE
                            D1
                            {piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
                            1. ^FLDefault[3] ^VAL4STLocal
                            3. ^FLDefault[4] ^VAL4STLocal
                            5. ^FLDefault[5] ^VAL4STLocal

                            ENDIF
                            ENDIF
                            ENDIF
                            ENDIF

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    |    |    |    ENDIF
    |    |    |    ENDIF
    |    |    |    ENDIF
    |    |    |    ENDIF
    |    |    ENDLOOP
    |    ELSE
    |    IF UNFM_Random = 2
    |    LOOP
    |    |    C2
    |    {piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
    |    1. ^FLDefault[3] ^VAL3STLocal
    |    3. ^FLDefault[4] ^VAL3STLocal
    |    5. ^FLDefault[5] ^VAL3STLocal

    |    IF C2 = LESS
    |    |    B2
    |    {piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
    |    1. ^FLDefault[3] ^VAL2STLocal
    |    3. ^FLDefault[4] ^VAL2STLocal
    |    5. ^FLDefault[5] ^VAL2STLocal

    |    ELSE
    |    ELSE
    |    |    ELSE
    |    |    |    D2
    |    |    {piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
    |    |    1. ^FLDefault[3] ^VAL4STLocal
    |    |    3. ^FLDefault[4] ^VAL4STLocal
    |    |    5. ^FLDefault[5] ^VAL4STLocal

    |    |    ENDIF
    |    |    ENDIF
    |    |    ENDIF
    |    |    ENDIF
    |    |    ENDLOOP
    |    ELSE
    |    IF UNFM_Random = 3
    |    LOOP
    |    |    C3
    |    {piUNFTextNDX} {FLDefault[3]} {Val3STLocal} {FLDefault[34]} {FLDefault[5]} {Val3STLocal}?
    |    1. ^FLDefault[3] ^Val3STLocal
    |    3. ^FLDefault[4] ^Val3STLocal
    |    5. ^FLDefault[5] ^Val3STLocal

    |    |    ENDLOOP
    |    |    ENDIF
    |    |    ENDIF
    |    |    ENDLOOP
    |    |    ENDIF

```

XT032_InhHome*Who inherited the deceased's home or apartment, including yourself?**IWER: Code relationship to deceased, all that apply*

1. Yourself (proxy respondent)

- 2. Husband or wife or partner
- 3. Sons or daughters (ASK FOR FIRST NAMES)
- 4. Grandchildren
- 5. Siblings
- 6. Other relatives (specify)
- 7. Other non-relatives (specify)

IF a6 IN XT032_InhHome

XT051_OthRel

IWER: Specify other relative

STRING

ENDIF

IF a7 IN XT032_InhHome

XT052_OthNonRel

IWER: Specify other non-relative

STRING

ENDIF

IF a3 IN XT032_InhHome

XT053_FrstNme

IWER: First names of children who inherited home

STRING

ENDIF

ENDIF

XT033_OwnLifeInsPol

Did the deceased own any life insurance policies?

1. Yes

5. No

IF XT033_OwnLifeInsPol = a1

XT034_ValLifeInsPol

In total, about what was the value of all life insurance policies owned by the deceased?

IWER: Enter an amount in {FLCurr}

0..50000000

XT035_BenLifeInsPol

Who were the beneficiaries of the life insurance polices, including yourself.

IWER: Code relationship to deceased, all that apply.

- 1. Yourself (proxy respondent)
- 2. Husband or wife or partner
- 3. Sons or daughters (ASK FOR FIRST NAMES)
- 4. Grandchildren
- 5. Siblings
- 6. Other relatives (specify)
- 7. Other non-relatives (specify)

IF a6 IN XT035_BenLifeInsPol

XT054_OthRel

IWER: Specify other relative

STRING

ENDIF

IF a7 IN XT035_BenLifeInsPol

XT055_OthNonRel

IWER: Specify other non-relative

STRING

ENDIF

IF a3 IN XT035_BenLifeInsPol

XT056_FrstNme

IWER: First names of children who were beneficiaries

STRING

ENDIF

ENDIF

XT036_IntroAssets

I will now read out a few types of assets people may have. For each item, please tell me whether the deceased owned them at the time of [his/her] death and, if so, please give your best estimate of their value after any outstanding debts.

1. Continue

LOOP cnt:= 1 TO 5

LOOP

XT037_OwnAss

Did [he/she] own any [businesses, including land or premises/other real estate/cars/financial assets, e.g. cash, bonds or stocks/jewelry or antiquities]?

1. Yes

5. No

IF XT037_OwnAss = a1

XT038_ValAss

About what was the value of the [businesses, including land or premises/other real estate/cars/financial assets, e.g. cash, bonds or stocks/jewelry or antiquities] owned by [" + piCV004_Name] at the time of [his/her] death?

IWER: Enter an amount in {FLCurr}

-50000000..50000000

IF (XT038_ValAss = DONTKNOW) OR (XT038_ValAss = REFUSAL)

IF pilIndex = 1

LOOP

IF UNFM_Random = 1

LOOP

B1

{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?

- 1. ^FLDefault[3] ^VAL2STLocal
- 3. ^FLDefault[4] ^VAL2STLocal
- 5. ^FLDefault[5] ^VAL2STLocal

ELSE

ELSE

ELSE

ELSE

C1

{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?

- 1. ^FLDefault[3] ^VAL3STLocal
- 3. ^FLDefault[4] ^VAL3STLocal
- 5. ^FLDefault[5] ^VAL3STLocal

```

ELSE
ELSE
ELSE
ELSE
ELSE

D1
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal} ?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF
ENDLOOP
ELSE

IF UNFM_Random = 2

LOOP

C2
{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal} ?
1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal

IF C2 = LESS

B2
{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal} ?
1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE
ELSE
ELSE
ELSE

D2
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal} ?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF
ENDLOOP
ELSE

IF UNFM_Random = 3

LOOP

C3

```



```
1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal

IF C2 = LESS

B2
{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE
ELSE
ELSE
ELSE

D2
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ELSE

IF UNFM_Random = 3

LOOP

C3
{piUNFTextNDX} {FLDefault[3]} {Val3STLocal} {FLDefault[34]} {FLDefault[5]} {Val3STLocal}?
1. ^FLDefault[3] ^Val3STLocal
3. ^FLDefault[4] ^Val3STLocal
5. ^FLDefault[5] ^Val3STLocal

ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ELSE

IF pIndex = 3

LOOP

IF UNFM_Random = 1

LOOP

B1
{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE
ELSE
ELSE
```

```

ELSE
| C1
{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal

ELSE
ELSE
ELSE
ELSE
| D1
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ENDIF
ENDLOOP
ELSE

IF UNFM_Random = 2

LOOP

C2
{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal

IF C2 = LESS

B2
{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE
ELSE
ELSE
ELSE
| D2
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF
ENDIF
ENDIF
ENDIF
ENDLOOP

```

```

ELSE
  IF UNFM_Random = 3
    LOOP
      C3
        {piUNFTextNDX} {FLDefault[3]} {Val3STLocal} {FLDefault[34]} {FLDefault[5]} {Val3STLocal}?
        1. ^FLDefault[3] ^Val3STLocal
        3. ^FLDefault[4] ^Val3STLocal
        5. ^FLDefault[5] ^Val3STLocal
    ENDLOOP
  ENDIF
  ENDIF
  ENDIF
ENDLOOP
ELSE
  IF pIndex = 4
    LOOP
      IF UNFM_Random = 1
        LOOP
          B1
            {piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
            1. ^FLDefault[3] ^VAL2STLocal
            3. ^FLDefault[4] ^VAL2STLocal
            5. ^FLDefault[5] ^VAL2STLocal
        ELSE
        ELSE
        ELSE
        ELSE
          C1
            {piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
            1. ^FLDefault[3] ^VAL3STLocal
            3. ^FLDefault[4] ^VAL3STLocal
            5. ^FLDefault[5] ^VAL3STLocal
        ELSE
        ELSE
        ELSE
        ELSE
          D1
            {piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
            1. ^FLDefault[3] ^VAL4STLocal
            3. ^FLDefault[4] ^VAL4STLocal
            5. ^FLDefault[5] ^VAL4STLocal
        ENDIF
        ENDIF
        ENDIF
        ENDIF
        ENDIF
        ENDIF
        ENDIF
      ENDLOOP
    ELSE

```

```
IF UNFM_Random = 2
  LOOP
    C2
      {piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
      1. ^FLDefault[3] ^VAL3STLocal
      3. ^FLDefault[4] ^VAL3STLocal
      5. ^FLDefault[5] ^VAL3STLocal

  IF C2 = LESS
    B2
      {piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
      1. ^FLDefault[3] ^VAL2STLocal
      3. ^FLDefault[4] ^VAL2STLocal
      5. ^FLDefault[5] ^VAL2STLocal

    ELSE
      ELSE
        ELSE
          ELSE
            D2
              {piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
              1. ^FLDefault[3] ^VAL4STLocal
              3. ^FLDefault[4] ^VAL4STLocal
              5. ^FLDefault[5] ^VAL4STLocal

            ENDIF
            ENDIF
            ENDIF
            ENDIF
          ENDLOOP
        ELSE
          IF UNFM_Random = 3
            LOOP
              C3
                {piUNFTextNDX} {FLDefault[3]} {Val3STLocal} {FLDefault[34]} {FLDefault[5]} {Val3STLocal}?
                1. ^FLDefault[3] ^Val3STLocal
                3. ^FLDefault[4] ^Val3STLocal
                5. ^FLDefault[5] ^Val3STLocal

              ENDLOOP
            ENDIF
            ENDIF
            ENDIF
          ENDLOOP
        ELSE
          IF pilIndex = 5
            LOOP
              IF UNFM_Random = 1
                LOOP
                  B1
                    {piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
```

```

Routing

1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE
ELSE
ELSE
ELSE

C1
{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal

ELSE
ELSE
ELSE
ELSE

D1
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal
5. ^FLDefault[5] ^VAL4STLocal

ENDIF
ENDLOOP
ELSE

IF UNFM_Random = 2

LOOP

C2
{piUNFTextNDX} {FLDefault[3]} {VAL3STLocal} {FLDefault[34]} {FLDefault[5]} {VAL3STLocal}?
1. ^FLDefault[3] ^VAL3STLocal
3. ^FLDefault[4] ^VAL3STLocal
5. ^FLDefault[5] ^VAL3STLocal

IF C2 = LESS

B2
{piUNFTextNDX} {FLDefault[3]} {VAL2STLocal} {FLDefault[34]} {FLDefault[5]} {VAL2STLocal}?
1. ^FLDefault[3] ^VAL2STLocal
3. ^FLDefault[4] ^VAL2STLocal
5. ^FLDefault[5] ^VAL2STLocal

ELSE
ELSE
ELSE
ELSE

D2
{piUNFTextNDX} {FLDefault[3]} {VAL4STLocal} {FLDefault[34]} {FLDefault[5]} {VAL4STLocal}?
1. ^FLDefault[3] ^VAL4STLocal
3. ^FLDefault[4] ^VAL4STLocal

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```

      5. ^FLDefault[5] ^VAL4STLocal

      ENDIF
      ENDIF
      ENDIF
      ENDIF
    ENDLOOP
  ELSE

    IF UNFM_Random = 3

      LOOP

      C3
      {piUNFTextNDX} {FLDefault[3]} {Val3STLocal} {FLDefault[34]} {FLDefault[5]} {Val3STLocal}?
      1. ^FLDefault[3] ^Val3STLocal
      3. ^FLDefault[4] ^Val3STLocal
      5. ^FLDefault[5] ^Val3STLocal

      ENDLOOP
      ENDIF
      ENDIF
      ENDIF
      ENDLOOP
      ENDIF
      ENDIF
      ENDIF
      ENDIF
      ENDIF
      ENDIF
      ENDIF
      ENDLOOP
    ENDLOOP
  IF (XT039_NumChild > 1) AND NOT (a9 IN XT027_Benefic)

```

XT040a_EstateDiv

How would you say was the total estate divided among the deceased's children?

IWER: Please read out

1. Some children received more than others
2. The estate was divided about equally among all children
3. The estate was distributed exactly equally among the children
4. The children have not received anything

IF XT040a_EstateDiv = a1

XT040b_MoreForCare

Would you say that some children received more than others to make up for previous gifts?

1. Yes
5. No

XT040c_MoreFinSupp

Would you say that some children received more than others to give them financial support?

1. Yes
5. No

XT040d_MoreForCare

Would you say that some children received more than others because they helped or cared for the deceased towards the end of [his/her] life?

1. Yes
5. No

XT040e_MoreOthReas

Would you say that some children received more than others because of other reasons?

1. Yes
5. No

IF XT040e_MoreOthReas = a1

XT040f_ReasMore

What other reasons do you mean?

STRING

ENDIF

ENDIF

ENDIF

XT041_Funeral

Finally, we would like to know about the deceased's funeral. Was the funeral accompanied by a religious ceremony?

1. Yes
5. No

XT108_AnyElse

We have asked you many questions about numerous aspects of [" + piCV004_Name] 's health and finances, and we want to thank you very much for your assistance with them. Is there anything else you would like to add about the life circumstances of [" + piCV004_Name] in [his/her] last year of life?

IWER: If nothing to say, type none and press enter

STRING

XT042_Outro

This is the end of the interview. Thank you once again for all the information you have given us. It will prove extremely useful in helping us to understand how people fare at the end of their lives

1. Continue

XT043_IntMode

IWER: Please state mode of interview

1. Face-to-face
2. Telephone

XT044_IntID

IWER: Your interviewer id.

STRING